

Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

June 25, 2024

Consolidated Financial Results for the Fiscal Year Ended March, 2024 (Under Japanese GAAP)

Company name: Takase Co., Ltd.
 Listing: Tokyo Stock Exchange
 Securities code: 9087
 URL: <https://www.takase.co.jp>
 Representative: Fumio Daiguji, President & CEO
 Inquiries: Mikio Sasaoka, Executive Vice President, General Manager of Administration Division
 Telephone: +81-03-3571-9497
 Scheduled date of annual general meeting of shareholders: June 27, 2024
 Scheduled date to commence dividend payments: June 28, 2024
 Scheduled date to file annual securities report: June 27, 2024
 Preparation of supplementary material on financial results: None
 Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the fiscal year ended March, 2024 (from April 1, 2023 to March 31, 2024)

(1) Consolidated operating results

(Percentages indicate year-on-year changes.)

	Operating revenue		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal year ended								
March, 2024	8,190	△8.0	171	△41.9	224	△39.6	305	9.7
March, 2023	8,904	2.9	295	6.7	371	12.8	278	4.1

Note: Comprehensive income For the fiscal year ended March, 2024: ¥395 million [21.1%]
 For the fiscal year ended March, 2023: ¥326 million [△20.7%]

	Basic earnings per share	Diluted earnings per share	Return on equity	Ratio of ordinary profit to total assets	Ratio of operating profit to net sales
Fiscal year ended	Yen	Yen	%	%	%
March, 2024	305.89	—	4.3	2.3	2.1
March, 2023	279.91	—	4.1	3.7	3.3

Reference: Share of profit (loss) of entities accounted for using equity method
 For the fiscal year ended March, 2024: ¥— million
 For the fiscal year ended March, 2023: ¥— million

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
March, 2024	9,908	7,225	72.9	7,216.78
March, 2023	9,997	6,890	68.9	6,904.02

Reference: Equity
 As of March, 2024: ¥7,225 million
 As of March, 2023: ¥6,890 million

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
March, 2024	667	△190	△495	2,078
March, 2023	717	△271	△393	2,076

2. Cash dividends

	Annual dividends per share					Total cash dividends (Total)	Payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal year ended March, 2023	—	0.00	—	70.00	70.00	69	25.0	1.0
Fiscal year ended March, 2024	—	0.00	—	70.00	70.00	70	22.9	1.0
Fiscal year ending March, 2025 (Forecast)	—	0.00	—	70.00	70.00		24.6	

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 2025 (from April 1, 2024 to March 31, 2025)

	Operating revenue		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	8,300	1.3	300	74.5	330	47.1	285	△6.9	284.65

Notes

- (1) Changes in significant subsidiaries during the period (changes in specified subsidiaries resulting in the change in scope of consolidation): None
- (2) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(3) Number of issued shares (common shares)

- (i) Total number of issued shares at the end of the period (including treasury shares)

As of March, 2024	1,054,513 shares
As of March, 2023	1,054,513 shares

- (ii) Number of treasury shares at the end of the period

As of March, 2024	53,289 shares
As of March, 2023	56,413 shares

- (iii) Average number of shares outstanding during the period

Fiscal year ended March, 2024	1,000,263 shares
Fiscal year ended March, 2023	996,729 shares

[Reference] Overview of non-consolidated financial results

1. Non-consolidated financial results for the fiscal year ended March, 2024 (from April 1, 2023 to March 31, 2024)

(1) Non-consolidated operating results

(Percentages indicate year-on-year changes.)

Fiscal year ended	Operating revenue		Operating profit		Ordinary profit		Profit	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March, 2024	6,595	△8.6	130	△32.8	223	△24.0	319	35.1
March, 2023	7,218	1.4	193	1.9	294	13.3	236	5.5

Fiscal year ended	Basic earnings per share	Diluted earnings per share
	Yen	Yen
March, 2024	319.26	—
March, 2023	237.16	—

(2) Non-consolidated financial position

As of	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
March, 2024	8,995	6,276	69.8	6,268.86
March, 2023	9,083	5,968	65.7	5,980.02

Reference: Equity

As of March, 2024: ¥6,276 million

As of March, 2023: ¥5,968 million

* Financial results reports are exempt from audit conducted by certified public accountants or an audit corporation.

* Proper use of earnings forecasts, and other special matters

The forward-looking statements, such as earnings forecasts, contained in this material are based on information currently available to the Company and certain assumptions that the Company deems reasonable.

It is not intended to promise the achievement of the following. In addition, actual results may differ significantly due to various factors.